

I. QURESHI & ASSOCIATES
CHARTERED ACCOUNTANTS

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COURT - 4

Date: 14-10-21

Before the National Company Law Tribunal
Bench, at Mumbai

COMPANY SCHEME APPLICATION NO 138 OF 2021

In the matter of the Companies Act, 2013
And

In the matter of the Companies Act, 2013
And

In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013
And

In the matter of Scheme of Arrangement between Indus Valley Partners (India)
Private Limited (the Transferor Company) and Indus Infotech Private Limited (the
Transferee Company) and their respective Shareholders

COMPANY SCHEME APPLICATION NO 138 OF 2021

Indus Valley Partners (India) Private Limited Applicant Company
(Transferor Company)

To,
The Deputy Registrar,
National Company Law Tribunal,
Mumbai Bench,
Mumbai.

Be pleased to take on record the Chairman's Report with respect to the NCLT
convened meeting of shareholders of the Applicant Company held on 13th October,
2021.

The above Report is in duplicate bearing one original copy and one Xerox copy.

Soft copy of the same has been uploaded on the NCLT e-filing portal

Yours faithfully,

FOR I QURESHI & ASSOCIATES
CHARTERED ACCOUNTANTS

Before the National Company Law Tribunal

Bench, at Mumbai

In the matter of the Companies Act, 2013

And

In the matter of Sections 230 to Section 232 and other applicable

provisions of the Companies Act, 2013

And

In the matter of Scheme of Arrangement between Indus Valley Partners (India) Private Limited (Transferor Company) and Indus Infotech Private Limited (Transferee Company) and their respective Shareholders;

COMPANY SCHEME APPLICATION NO 138 OF 2021

Indus Valley Partners (India) Private Limited Applicant Company

INDEX

Sr. No.	Particulars	Page No.
1.	CHAIRMAN REPORT ON RESULT OF EQUITY SHAREHOLDERS MEETING	1-4
2.	Exhibit - I	5-9
	Scrutinizer Report	

IN THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH

C.A.(C.A.A.)/138/MB/ 2021

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Section 232 and other applicable
provisions of the Companies Act,
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In the matter of Scheme of
Arrangement between Indus Valley
Partners (India) Private Limited
(Transferor Company) and Indus
Infotech Private Limited (Transferee
Company) and their respective
Shareholders;

Indus Valley Partners (India) Private)
Limited, a company incorporated under)
the Companies Act, 1956 having its)
Registered Office at 153-154,SDF-V,)
Second Floor, SEEPZ, Andheri(East),)
Mumbai-400 096, Maharashtra.)
CIN: U72200MH2000PTC355989.) Applicant Company.
(Transferor Company)

Report of result of meeting by Chairperson:

I, Mr. Nitesh Shah, Chartered Accountant, Chairman appointed by Hon'ble
NCLT for the meeting of the equity shareholders of the above named
company, summoned by notice served individually upon them and held on the
Wednesday, 13th day of October, 2021 at 10.30 a.m. through video
conferencing or other audio visual means mode, as per applicable operating
procedures mentioned in Circular No.14/2020 dated 8 April 2020 read with
Circular No.17/2020 dated 13 April 2020, Circular No.22/2020 dated 15